

Notice of the Revision of Consolidated Business Forecasts (First Half)

Ferrotec Holdings Corporation (Representative Director: He Xian Han; hereinafter “the Company”) announces that we have revised the consolidated business forecasts for the first half of the fiscal year ending March 31, 2025, which was disclosed on May 15, 2024, considering the recent business performance. Details are as follows.

1. Revision to the consolidated business forecasts

(1) Revision to the consolidated business forecasts for the first half of the fiscal year ending March 31, 2025
(April 1, 2024 to September 30, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A)	Million yen 110,000	Million yen 12,500	Million yen 12,500	Million yen 7,500	Yen 159.53
Revised forecasts (B)	120,000	13,000	14,500	8,500	180.78
Change (B-A)	10,000	500	2,000	1,000	
Percentage change (%)	9.1%	4.0%	16.0%	13.3%	
(Reference) Previous results (FY3/24 Q2)	105,494	13,035	15,217	8,390	178.78

(2) Reason for the revision

- The Company has revised its business forecasts for the first half of the fiscal year ending March 31, 2025, reflecting higher-than-expected shipments of vacuum feedthroughs, contract metal processing, quartz crucibles, and other products, along with subsidy income and foreign exchange gains recorded in the first quarter.
- Full-year forecasts have been left unchanged at this point in light of uncertainties in semiconductor, automotive and EV related markets. (The assumed average exchange rate is 150 yen per U.S. dollar, the same as at the beginning of the period.)